Regulatory Reform Resources

General/Overview Resources & Studies
- 2018 Legal Landscape Report (scroll to page 5)
- Commentary: Momentum is building to fix our legal system. Let’s seize it.
- Uber, Taxis and the Legal Market
- Our Profession’s Losing Battle Against the Market
- CBA/CBF Task Force on the Sustainable Practice of Law & Innovation Press Release
- Illinois Joins Lawyer Re-Regulation Debate
- Legal Landscape and Status of Regulatory Reform
- Legal Regulatory Reform in Britain and the US: Will History Repeat?
- @theBar Podcast: The Future of the Profession Crossfire Edition
- Re-Regulating Lawyers for the 21st Century
- Recent Episode of the Legal Talk Network Podcast featuring Dan Linna and Jayne Reardon
- ABA Legal Innovation Regulatory Survey
- The Disappearing Rural Lawyer
- Accessing Justice in the Contemporary USA - Findings from the Community Needs and Services Study
- ABA Model Regulatory Objectives for the Provision of Legal Services

Modernizing Lawyer Referral & Law Firm Models
- Illinois ARDC Intermediary Connecting Services Proposal and Companion Materials
- Client-Lawyer Matching Services Study of the Attorney Regulation and Disciplinary Commission of the Supreme Court of Illinois
- The Chicago Bar Foundation Proposal to Amend Illinois Rules Relating to Marketing and Communications to Improve Access to Justice—Rule 5.4and Rule 7 Series
- The Florida Bar Qualifying Provider Rule
- Oregon - Proposed Amendments to Rules on Fee-sharing with Lawyer Referral Services
- Oregon State Bar Futures Task Force Reports & Regulations of the Regulatory Committee & Innovations Committee
- Association of Professional Responsibility Lawyers (APRL) Referral Fee/Services Subcommittee Resources
- Amazon Enters Legal Services Market For Businesses Worldwide

Optimizing the Use of Other Legal Professionals
- General/Overview
  - Like it or Not, Law May Open its Doors to Nonlawyers
  - The Justice Gap and the Rise of Nonlawyer Legal Providers
  - Nonlawyer Navigators in State Courts: An Emerging Consensus
  - Can licensed legal paraprofessionals narrow the access-to-justice gap?
  - Should California Embrace Nonlawyer Providers?
Adoption of Limited Licensed Legal Technicians/Court Navigators in U.S. Jurisdictions

**Arizona**
- Arizona Task Force Calls for Wide-Ranging Practice Reforms, Including Eliminating Ban on Nonlawyer Ownership
- Designing a New Tier of Civil Legal Professional for Survivors of Domestic Violence: Report to the Arizona Supreme Court Task Force on Delivery of Legal Services
- Legal Document Preparer Exam and Certificate Holder Information
- ACJA § 7-208
- Arizona Service Standards for Domestic Violence Service Providers
- The Practice of Law and Legal Document Preparers
- LLLT Presentation - History & Future of the License (from February 13 Meeting)
- LLLT draft language expanding to family law
- LLLT Client Testimonials

**Colorado**
- Limited Licensed Legal Technicians Supreme Court Subcommittee
- Landlord/Tenant Navigator Program "How To" Manual for Judicial Districts
- Preliminary Report on the Subcommittee on Providers of Alternate Legal Services of the CO SC Attorney Regulation Advisory Committee

**Minnesota**
- Minnesotans Could Have More Help in Civil Cases with Pilot Program

**New Mexico**
- Facing shortage of lawyers in some areas, this state is considering licensing legal technicians

**Ontario, Canada**
- Paralegal Licensing Process
- Paralegal Licensure in Ontario Canada
- 5-Year Report to Attorney General of Ontario
- Webcast

**Oregon**
- Oregon State Bar Futures Task Force Reports & Regulations of the Regulatory Committee & Innovations Committee

**Utah**
- Licensed Paralegal Practitioner Committee
- Utah Supreme Court Task Force to Examine Limited Legal Licensing
- 2015 Report and Recommendations
- Utah to Become Second State to License Paralegals to Practice Law
- 14-802 Authorization to Practice Law

**Washington**
Regulating Technology-Based Legal Products and Services

- **General/Overview**
  - Regulatory Sandboxes for the Legal Industry
  - The Future of Law and Computational Technologies: Two Sides of the Same Coin – Northwestern Computer Science Faculty Talk
  - 18 Ways Courts Should Use Technology to Better Serve Their Customers
  - Call for an Association for the Advancement of Legal Product

- **Alternative Business Structures (ABS)**
  - ABA 2011 Issues Paper Concerning Alternative Business Structures
  - Alternative Business Structures Frequently Asked Questions
  - Would Entity Regulation Improve Consumer Protection
  - Revisiting Law Firm Discipline - Does it Really Work

- **Arizona**
  - Task Force on the Delivery of Legal Services - Report & Recommendations

- **California**
  - California Legal Access Recommendations Delayed Until March
  - California Bar Task Force on Access Through Innovation of Legal Services Charter
  - CA Task Force List of Tentative Recommendations Memo Open for Public Comment
  - California Opens Door to More Legal Tech, Non-Lawyer Roles

- **Oregon**
  - Oregon State Bar Futures Task Force Reports & Regulations of the Regulatory Committee & Innovations Committee

- **Utah**
  - February 3, 2020 Data Collection Workshop
  - Utah Implementation Task Force on Regulatory Reform
  - Narrowing the Access-to-Justice Gap by Reimagining Regulation – Report and Recommendations from the Utah Working Group on Regulation Reform
  - Utah Supreme Court Approves Lawyer Regulatory Reform

- **Washington D.C.**
  - D.C. Rule 5.4: Professional Independence of a Lawyer
• District of Columbia and Non-Lawyer Partners Under D.C. Rule 5.4(b)

Plain Language Ethics Rules
• The Chicago Bar Foundation Proposal to Amend Illinois Rules Relating to Marketing and Communications to Improve Access to Justice—Rule 5.4 and Rule 7 Series

Expanding the Limited Scope Rules
• The Chicago Bar Foundation Limited Scope Representation Toolkit
• The United States District Court - District of Colorado

Other U.S. Task Forces Focused on Regulatory Reform
• Arizona Task Force on Delivery of Legal Services
• California Task Force on Access through Innovation of Legal Services
• Minnesota Alternative Legal Models Task Force
• New Mexico Working Group to Consider Licensed Legal Technicians.pdf
• Oregon State Bar’s Futures Task Force
• Utah Implementation Task Force on Regulatory Reform